

(573)751-4213

REGISTRATION NO.: 24088                                      BOOK: 85                                      PAGE: 292  
BONDS ISSUED BY: Mexico School District No. 59  
AMOUNT OF ISSUE: \$1,100,000.00                                      COUNTY: of Audrain  
DATE OF ISSUE: November 15, 2001 (Series 2001A)                                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Constructing, reconstructing, furnishing and equipping the District's vocational technical facilities, including but not limited to the acquisition and installation of a new heating, ventilation and air conditioning system; the upgrading of electrical and exhaust systems; the relocation of computer labs and/or offices; the remodeling of classrooms and administrative offices; the renovation of restrooms; and the erection of a new building

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2005 (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri  
PURCHASE PRICE: \$1,094,720.00  
INTEREST RATE: 4.0581%  
ASSESSED VALUATION: \$152,778,879  
INDEBTEDNESS: (Including this issue) \$10,970,000  
NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2001  
DATE OF ELECTION: April 3, 2001  
ELECTION RESULTS: Yes...1,541; No...828  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Published local newspaper; mailed to interested parties  
NUMBER OF BIDS RECEIVED: 8